



Patient Information Sheet

Patient Information

Legal Name _____ Preferred Name _____ Date of Birth # _____
Last First Middle

Sex: M F Social Security # _____ Other Known Name(s) _____
**Please list names used in the past 24 months.*

Mailing Address _____ City _____ State _____ Zip _____

Home Phone _____ Work Phone _____ Mobile Phone _____

Email address _____

Primary Care Physician Name _____ Location _____ Office Phone _____
City, State

Emergency Contact: Person to contact in case of emergency.

**If Patient is a minor, list a person to contact regarding medical information.*

Name _____ Hm Ph _____ Mobile _____ Relationship _____

Patient Employment Status *(circle one)* Disabled | Full Time | Part Time | Not Employed | Self Employed | On Active Military Duty | Retired
 Student – Full Time | Student – Part Time | Unknown

Employer _____ Employer Phone _____ Employer Fax _____

Employer Address _____ City _____ State _____ Zip _____

Marital Status: *(circle one)*

Married
 Divorced
 Single
 Widowed
 Other _____

Language: *(circle one)*

English
 Spanish
 Other _____

**Hearing Impaired Patients-
 Interpreter Needed:** *(circle one)*

No
 Yes

Ethnicity: *(circle one)*

Hispanic or Latino
 Not Hispanic or Latino
 Unknown
 Decline to Answer

Race: *(circle one)*

American Indian or Alaska Native
 Asian
 Black or African American
 Native Hawaiian
 White or Caucasian
 Decline to Answer
 Other _____

Responsible Party Information (*Guarantor*)

The Responsible Party (Guarantor) for the account is the same as the patient above.

Complete the following if the patient is under 18 years of age and/or the Responsible Party is someone other than the patient.

Legal Name _____ Preferred Name _____ Date of Birth # _____
Last First Middle

Sex: M F Social Security # _____ Other Known Name(s) _____
**Please list names used in the past 24 months.*

Mailing Address _____ City _____ State _____ Zip _____

Home Phone _____ Work Phone _____ Mobile Phone _____

**Please mark the box (☐) next to the phone number you wish to use as your primary contact number.*

Relationship to Patient _____ **Employment Status** *(circle one)* Disabled | Full Time | Part Time | Not Employed | Self Employed
 On Active Military Duty | Retired | Student – Full Time | Student – Part Time | Unknown

Employer _____ Employer Phone _____ Employer Fax _____

Employer Address _____ City _____ State _____ Zip _____

Policy Holder Information (Subscriber)

Updated 01/14/2020

- The Patient is the Policy Holder of the Insurance.
- The Responsible Party (Guarantor) for the account is the Policy Holder of the Insurance.

Policy Holder Name on Card _____ **Covered Through** *(circle one)* Current Employer | Retirement | COBRA/Cont of Benefits | Other

Complete the following if the Policy Holder for the insurance is someone other than the patient or the responsible party on the reverse side.

Legal Name _____ Preferred Name _____ Date of Birth # _____
Last First Middle

Sex: M F Social Security # _____ Other Known Name(s) _____
**Please list names used in the past 24 months.*

Mailing Address _____ City _____ State _____ Zip _____

Home Phone _____ Work Phone _____ Mobile Phone _____
**Please mark the box () next to the phone number you wish to use as your primary contact number.*

Relationship to Patient _____ **Employment Status** *(circle one)* Disabled | Full Time | Part Time | Not Employed | Self Employed
On Active Military Duty | Retired | Student – Full Time | Student – Part Time | Unknown

Employer _____ Employer Phone _____ Employer Fax _____

Employer Address _____ City _____ State _____ Zip _____

Patient Insurance Information

Primary Coverage

Insurance Company _____
 Ins Address _____
 City _____ State _____ Zip _____
 Phone _____ Effective Date _____
 Policy Holder _____ Relation to Patient _____
 Ins ID # _____ Group # _____
 Patient Name on Card _____
 Covered Through *(circle one)* Current Employer | Retirement | Other
 COBRA/Cont of Benefits

Secondary/Supplemental Coverage

Insurance Company _____
 Ins Address _____
 City _____ State _____ Zip _____
 Phone _____ Effective Date _____
 Policy Holder _____ Relation to Patient _____
 Ins ID # _____ Group # _____
 Patient Name on Card _____
 Covered Through *(circle one)* Current Employer | Retirement | Other
 COBRA/Cont of Benefits

Patient / Guarantor Disclosures

By initialing next to each item below and signing and dating the bottom of this form, I agree to the following:

Consent to Treatment

_____ I consent to and authorize treatment by The Baton Rouge Clinic.

HIPAA Acknowledgement

_____ I acknowledge that I have received a copy of the 'Notice of Privacy Practices'.

Authorization and Assignment

_____ I authorize The Baton Rouge Clinic to release medical information that may be necessary to request claim reimbursement from insurance companies to whom claims may be submitted. I also assign claim payments including major medical benefits to be made payable to The Baton Rouge Clinic. I understand The Baton Rouge Clinic will refund to me any overpayment upon request, regardless of insurance. This authorization and assignment may be revoked by me at any time by a written notice.

Financial Responsibility

_____ I understand I am responsible for co-payment and deductible amounts at the time service is rendered as well as any amount not covered by insurance.

Notifications

_____ I consent to receiving automated calls, text messages, and/or email notifications to the contact number and email address provided for appointment reminders and other notifications.

Note: Email notifications can be set up in the 'Preferences' section of your MyChart account.

Signed _____ Date _____